

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on August 26, 2025, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”), will be held by the Solano County Board of Supervisors with respect to the proposed issuance by the California Municipal Finance Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code, for hospitals and other health facilities, in an aggregate principal amount not to exceed \$20,000,000 (the “Bonds”).

The proceeds of the Bonds will be loaned to HealthCore 2460 Hilborn Fairfield, LLC, HealthCore 2458 Hilborn Fairfield, LLC and HealthCore Rio Vista, LLC (collectively, the “Borrowers”) and used by the Borrowers to pay for the (1) acquisition, rehabilitation, improvement and equipping of three medical outpatient services and urgent care buildings and adjacent land, located at 2458 Hilborn Road, Fairfield, CA 94534 (“2458 Hilborn Project”), 2460 Hilborn Road, Fairfield, CA 94534 (“2460 Hilborn Project”) and 327 Main Street, Rio Vista, CA 94571 (“Rio Vista Project” and collectively with the 2458 Hilborn Project and the 2460 Hilborn Project, the “Projects”), with not more than \$4,000,000 aggregate principal amount of Bonds allocable to the 2460 Hilborn Project to be owned by HealthCore 2460 Hilborn Fairfield, LLC and \$8,000,000 aggregate principal amount of Bonds allocable to each of the 2458 Hilborn Project and the Rio Vista Project; and (2) certain expenses incurred in connection with the issuance of the Bonds. The sole member of each of the Borrowers is HealthCore Foundation, a Delaware nonprofit corporation described in Section 501(c)(3) of the Code. The Projects will be leased to NorthBay Healthcare Group (“NorthBay Group”) and its affiliate NorthBay Healthcare Corporation (“NorthBay Corporation”). NorthBay Group and NorthBay Corporation are each nonprofit public benefit corporations duly organized and existing under the laws of the State of California and described in Section 501(c)(3) of the Code.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the County of Solano, the Authority, the State of California or any other political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrowers.

The hearing will commence at 9:00 a.m. or as soon thereafter as such matters can be heard and will be held at the Solano County Board of Supervisors Chambers, 675 Texas Street, Fairfield, California. Interested persons wishing to express their views on the issuance of the Bonds and/or on the nature and location of the above-described Projects to be financed will be given an opportunity to do so at the public hearing or may, prior to the time of the hearing, submit written comments to the Clerk of the Board of Supervisors, 675 Texas Street, Suite 6500, Fairfield, California 94533. To submit comments verbally from your phone during the meeting, you may do so by dialing: 1-415-655-0001 and using Access Code 2632 043 6228# on your phone. No attendee ID number is required. The email address for the Clerk of the Board of Supervisors is: clerk@solanocounty.com.

Dated: July 29, 2025