

Summary of State Marijuana Regulations

Medical Marijuana

<u>State</u>	California	Oregon	Washington	Colorado	Hawaii
Legalization Legislation	Compassionate Care Act 1996 Most recently – Medical Cannabis Regulation and Safety Act – Oct. 2015	Oregon Medical Marijuana Act Ballot Measure 67 - 1998	Cannabis Patient Protection Act - April 2015	Amendment 20 November 2000 Subsequent updates	Medical Marijuana Registry Program – Act 228 (2000) Medical Marijuana Dispensary Program – Act 241 (2015)
General Info	Allows 10 types of cultivation licenses including a nursery Two types of manufacturing licenses – non-volatile and volatile Testing License Distributor License and Transporter License Dispensary License	Regulated by Oregon Health Authority: Dispensary Registration, Processor Registration, Cannabis Tracking System, Product Testing, Concentration Limits, Labeling of Products and Youth Prevention Programs	Regulated by Washington State Department of Health Reviews applications and issues cards Qualified patients between 18-21, with valid card, can enter and buy medical marijuana from retailer.	Regulated by Public Health Most medical marijuana retail/cultivators are moving towards recreational marijuana business models. 3 Types of Licenses: 1. Medical Marijuana Center License 2. Medical Marijuana Optional Premises Cultivation License 3. Medical Marijuana Infused Products Manufacturing License	Regulated by the Dept. of Health. Use Registry Program- Patients must register for 329 card or MM card Must use cannabis tracking system
Local Control	Yes	Yes	Yes	Yes	No
Tax Rate	MCRSA did not create new taxes Board of Equalization imposes 7.5-10% sales and use tax Local governments can impose their own tax Prop 64 – imposes 15% excise tax on both medical and recreational marijuana	Medical Marijuana Sales are not taxed	Exempt until June 30, 2017	2.9% state sales tax 3-10% local sales tax	No info found

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Personal Cultivation	Up to 100 sq. ft. for personal consumption	No limit on immature or seedlings; 6 mature plants	For personal medical uses only May grow up to 15 plants.	6 plants per person/no more than 3 flowering No more than 12 total per residence Fully enclosed and locked space – indoors or outdoors	Limit of 7 plants shared jointly between caregiver and patient. No more than 4 ounces of useable marijuana between a registered patient and caregiver. Plants must be tagged with 329 ID Card number. Only one grow site per registered patient
Caregiver Cultivation	Up to 500 sq. ft. for use for 5 or fewer patients Can be indoors or outdoors	Registration required with Oregon Health Authority Urban gardens zoned residential are allowed 12 plants Non-urban residential are allowed 48 plants	Patient Cooperatives – 4 patients per provider Patients can only participate in one cooperative. Cooperatives may grow up to the total number of plants authorized for each patient, max of 60 plants. Are limited to one grow per parcel. Must register with Liquor & Cannabis Board	Caregivers must: Be over 18 Be CO resident Cannot be patient's physician Cannot have a primary caregiver of their own 36 plants per patient and no more than 99 Must register as a caregiver	One caregiver per patient and one patient per caregiver sharing 7 plants. See above.
Dispensary	Will require a state license and local license. 600' from school Must have security measures Deliveries can only be made from licensed dispensaries	Regulated by Oregon Public Health Authority Requires application/approval, background checks and reporting requirements. Cannot be within 1000 ft. of school No deliveries allowed	Each dispensary must have Certified Medical Marijuana Consultant trained to assist patients. Cannot give medical advice but can tell how to use product and give safety instructions No deliveries allowed.	Must obtain License from State Over 21 and 2 year resident Fees – Application - \$7,000 to \$15,000 License Fee - \$5,200 - \$13,200 No delivery – only caregivers can deliver to patient	5 yr residency requirement Up to 8 licenses initially – 3 for Honolulu, 2 for each Hawaii and Maui and one for Kauai. Each licensee can operate two retail dispensing locations and 2 cultivation “production” centers with no more than 3000 plants. No edibles allowed to be sold in dispensaries. Tinctures, ointments, lotions ok. No transportation between islands by dispensaries.

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Impacts Since Legislation	<p>Estimated that there are 715,133 patients in CA though registration is not mandatory – Some estimates are up to 1.1 million</p> <p>Since MCRSA passed, many jurisdictions considering local regulation.</p>	<p>Current MM card holders: 78,045 37,017 caregivers 48,699 growers 33,194 grow sites 1705 physicians</p> <p>Since legalization of recreational marijuana, difficult to find impacts specific to medicinal marijuana.</p>	<p>Since July 1, 2016: Adult cards: 10,696 Minor cards – 25 Provider Cards – 725</p> <p>More information available on recreation vs medicinal See recreational chart</p>	<p>As of 8/31/16 102.830 patients 2,710 caregivers</p> <p>More information available on recreational vs medicinal See recreational chart</p>	<p>No information found – possibly too soon to report</p>