Round 4 Final Project Budget Instructions

This workbook serves as the budget template for Round 4 which awardees must include within their Final Progress Report, due July 15, 2026. This Excel budget template is designed to capture more detailed information regarding the specific activities and/or items for which funding will be utilized. Awardees must report the specific items/activities associated with each permissible use category for which they are requesting funding.

Tab 2 (Line Item Budget) represents the Line Item budget where awardees must indicate the permissible use categories and item/activity descriptions for which they are requesting funding. **Requests for staff salaries should be detailed in Tab 3 (Salary Detail) only.** See the Tab 3 section below for additional details.

- **Column A Focus Area:** Select the Focus Area from the drop-down list for which the budget line-item falls under.
- **Column B Permissible Use Category:** Select the Permissible Use Category from the drop-down list for which the budget line-item falls under.
- **Column C Item Description:** Describe the expenses for which you are utilizing funding.
- **Column D Justification:** Justify the need for the expenses/items requested, including how these expenses will support your overall goals.
- **Column E Funds Requested:** Indicate total funding requested.

Tab 3 (Salary Detail) should include details on any and all staff salary requests, inclusive of salaries of correctional facility staff supporting planning, implementation, and administration of the pre-release Medi-Cal application.

- **Column A Focus Area:** Select the Focus Area from the drop-down list for which the budget line-item falls under.
- **Column B Permissible Use Category:** Select the Permissible Use Category from the drop-down list for which you are requesting for funding.
- **Column C Description of Activities:** Describe how the position will support the focus area.
- **Column D Position Title:** Provide the position title.
- **Column E Position Funded in Previous JI Funding Rounds:** Select Yes or No from the drop-down list to indicate if the position has been funded in any past JI round. If this position was funded previously, the start date should be before the expenditure date of the previous round.
- **Column F Anticipated Start Date:** Planned date for salary support from JI R4 funds to begin for the position.
- **Column G Anticipated Expenditure Date:** Planned date for funds to be fully spent.
- **Column H Annual Salary:** Indicate annual salary.
- **Column I Percent Time Charged (FTE):** Indicate percent of time of FTE attributed to the project.
- **Column J Salary Eligible for Grant Funding:** Automatically calculated.
- **Column K Fringe Benefit Rate (%):** Indicate fringe benefit rate.
- **Column L Total Fringe Benefit Cost:** Automatically calculated.
- **Column M Total Requested Funding (Salary + Fringe):** Automatically calculated.

Tab 4 (Budget Summary) will automatically calculate the total budget amount, which should align with your total award, and total requested by Permissible Use Category from Tab 2 and Tab 3. The cells below should be used to fill out the budget section of your Final Progress Report in GrantsConnect.

- **Cell C3:** Total funding requested for activities on Tab 2- Line Item Budget. Automatically calculated.
- **Cell C4:** Total funding requested for activities on Tab 3- Salary Detail. Automatically calculated.
- **Cell C5:** Total funding requested across all activities/tabs. This must equal your total award amount. Automatically calculated.
- **Cell D10:** Total funding requested across all activities/tabs within the "Implementing Billing Systems" Permissible Use Category. Automatically calculated.
- **Cell D11:** Total funding requested across all activities/tabs within the "Adoption of Certified Electronic Health Record Technology" Permissible Use Category. Automatically calculated.
- **Cell D12:** Total funding requested across all activities/tabs within the "Technology and IT Services" Permissible Use Category. Automatically calculated.
- **Cell D13:** Total funding requested across all activities/tabs within the "Hiring of Staff and Training" Permissible Use Category. Automatically calculated.
- **Cell D14:** Total funding requested across all activities/tabs within the "Development of Protocols and Procedures" Permissible Use Category. Automatically calculated.
- **Cell D15:** Total funding requested across all activities/tabs within the "Additional Activities to Promote Collaboration" Permissible Use Category. Automatically calculated.
- **Cell D16:** Total funding requested across all activities/tabs within the "Planning" Permissible Use Category. Automatically calculated.
- **Cell D17:** Total funding requested across all activities/tabs within the "Screening for Pre-Release Services (time limited to 2 years)" Permissible Use Category. Automatically calculated.
- **Cell D18:** Total funding requested across all activities/tabs within the "Other Activities to Support Provision of Medi-Cal Reentry Services" Permissible Use Category. Automatically calculated.

DHCS reserves the right to approve budgets in whole or part depending on the nature of the request and does not guarantee approval of all expenses included in an applicant's budget template. For background information on this initiative, including the latest guidance regarding eligibility criteria, permissible uses of funds, application processes, and evaluation criteria, please visit the Justice-Involved portion of the DHCS CalAIM webpage or https://www.dhcs.ca.gov/CalAIM/Pages/CalAIM-PATH.aspx. If you have questions regarding this budget template, or the PATH Justice-Involved initiative in general, please email justice-involved@ca-path.com and include 'PATH JI Round 4' in the subject line of your email. "

Expenditure Timeframes

Expenditure Timeframes

DHCS has not set a deadline or timeframe by which awardees must spend their PATH Round 4 awards across most permissible uses of funding. The budget will be reviewed by the TPA and DHCS for reasonableness and accuracy. The awardee must include justification to support the proposed expenditure timeframe.

Focus Area	Permissible Use Category	Item Description	Justification	Funds Requested
5a: Staffing Structure and Plan	Planning	Hire a consultant to support SCSO for 12 month:	SCSO is requesting funding to engage a consulting firm to suppc	$300,000.00
3b: Support of Pre-Release Care Mana	Hiring of Staff and Training	Expand the contract with existing case managem	HealthRIGHT 360 currently provides case management services t	$109,533.00
3f: Support for MAT	Hiring of Staff and Training	Expand the contract with the medical services ve	SCSO is requesting continued funding for the MAT Coordinator t	$115,000.00
3f: Support for MAT	Hiring of Staff and Training	Expand the contract with the medical services ve	SCSO is requesting funding to support a Licensed Vocational Nu	$165,000.00
4c: Reentry Care Management Warm H	Other Activities to Support Provision of Medi-Cal Reentry Services	Purchase backpacks to provide individuals at rele	SCSO is requesting funding to purchase backpacks to use for org	$6,000.00
3a: Medical Billing and Provider Enrollr	Other Activities to Support Provision of Medi-Cal Reentry Services	Purchase furnishings for the CalAIM staff (chairs,	SCSO is requesting funding to furnish CalAIM office spaces.	$45,150.47

Focus Area	Permissible Use Category	Description of Activities	Position Title	Position Funded in Previous JI Funding Rounds	Anticipated Start Date	Anticipated Expenditure Date	Annual Salary	Percent Time Charged (FTE)	Total Salary Cost	Fringe Benefit Rate (%)	Total Fringe Benefit Cost	Total Requested Funding (Salary + Fringe)
5a: Staffing Structure and Plan	Hiring of Staff and Training	SCSO was approved in PATH 3 to hire a CalAIM Coo	CalAIM Coordinator	Yes	10/1/2027	6/30/2028	$132,651.83	75%	$99,488.87	67.82%	$67,473.35	$166,962.23
5a: Staffing Structure and Plan	Hiring of Staff and Training	SCSO was approved in PATH 3 to hire a Billing Assis	Billing Assistant	Yes	10/1/2027	6/30/2028	$62,204.02	75%	$46,653.02	97.96%	$45,701.29	$92,354.31
									$0.00		$0.00	$0.00

Total Budget	
Budget Section	**Requested Funding**
Line Item Budget	$740,683.47
Salary Detail	$259,316.53
Total	**$1,000,000.00**

Total Spent by Permissible Use			
Permissible Use Category	**Total Requested- Line Item Budget**	**Total Requested- Salary Detail**	**Total Requested**
Implementing Billing Systems	$0.00	$0.00	$0.00
Adoption of Certified Electronic Health Record Technology	$0.00	$0.00	$0.00
Technology and IT Services	$0.00	$0.00	$0.00
Hiring of Staff and Training	$389,533.00	$259,316.53	$648,849.53
Development of Protocols and Procedures	$0.00	$0.00	$0.00
Additional Activities to Promote Collaboration	$0.00	$0.00	$0.00
Planning	$300,000.00	$0.00	$300,000.00
Screening for Pre-Release Services (time limited to 2 years)	$0.00	$0.00	$0.00
Other Activities to Support Provision of Medi-Cal Reentry Services	$51,150.47	$0.00	$51,150.47
Total	**$740,683.47**	**$259,316.53**	**$1,000,000.00**