Round 3 Budget Instructions

This workbook serves as the budget template for Round 3 of the Providing Access and Transforming Health (PATH) Justice-Involved Capacity Building program, which applicants must submit along with the application in order to be eligible to receive round 3 funding. Correctional Agencies will utilize this budget templaye. Throughout the PATH Justice-Involved Round 3 application, applicants are required to indicate which permissible use categories they are requesting funding for. This Excel budget template is designed to capture more detailed information regarding the specific activities and/or items for which funding is being requested. Applicants must report the specific items/activities associated with each permissible use category for which they are requesting funding.

Tab 2 (Line Item Budget) represents the Line Item budget where applicants must indicate the permissible use categories and item/activity descriptions for which they are requesting funding. **Requests for staff salaries should be detailed in tab Tab 3, only.** See the Tab 3 section below for additional details.

•Column A: Specify which Focus Area this line item will support.
•Column B: Select the Permissible Use Category from the drop-down list for which you are apply for funding.
•Column C: Describe the expenses for which you are requesting funding.
•Column D: Justify the need for the expenses/items requested, including how these expenses will support your overall goals.
•Column E: Indicate total funding requested.

Tab 3 (Salary Detail) should include details on any and all staff salary requests, inclusive of salaries of correctional facility staff supporting planning, implementation, and administration of the pre-release Medi-Cal application. **Please see the JI PATH Round 3 Guidance for guardrails that apply to spending PATH Round 3 funding on salaries.**

•Column A: Specify which Focus Area this line item will support.
•Column B: Select the Permissible Use Category from the drop-down list for which you are apply for funding.
•Column C: Describe how the position will support the operational criteria.
•Column D: Provide the position title.
•Columns E: Indicate the anticipated expenditure date.
•Column F: Indicate annual salary.
•Column G: Indicate percent of time of FTE attributed to the project.
•Column H: Automatically calculated.
•Column I: Indicate fringe benefit rate.
•Columns J: Automatically calculated.
•Column K: Automatically calculated.

Tab 4 (Total Budget) will automatically calculate the total budget from Tab 2 and Tab 3.

DHCS reserves the right to approve applications in whole or part dfepending on the nature of the request and does not guarantee approval of all expenses included in an applicant's budget template. For background information on this initiative, including the latest guidance regarding eligibility criteria, permissible uses of funds, application processes, and evaluation criteria, please visit the Justice-Involved portion of the DHCS CalAIM webpage. If you have questions regarding this budget template, or the PATH Justice-Involved initiative in general, please email justice-involved@ca-path.com and include 'PATH JI Round 3' in the subject line of your email.

Salary Guardrails

The following guardrails apply if applicants leverage PATH funding to support staff salaries that support the planning, implementation, or administration of the pre-release Medi-Cal application process:

•PATH funds may only support the portion of FTE that is directly pertinent to planning/implementation of pre-release application processes (i.e., if FTE dedicates 10% of their time to planning/implementation of the reentry Medi-Cal services process, the entity may apply for PATH funds to cover 10% of salary).
•Requests for salary support must be reasonable relative to salaries for similar positions within the region.
•Applicants may apply for up to 5% additional funding (as compared to requested funding for salary) to support indirect rates.
•Funding for direct salary support may include costs associated with fringe benefits, subject to the guardrails that are enumerated here.
•DHCS recommends that applicants cap funding for planning and implementation-related salary support as described below. Applicants that anticipate needing alonger time period to expend PATH JI Round 3 funding to support staff salaries may request an extended time cap in their application.

Expenditure Timeframes
DHCS has not set a deadline or timeframe by which awardees must spend their PATH Round 2 awards across most permissible uses of funding, with the exception of salary support, which will be time-limited, as described below:
•For correctional facilities, funding for salary support will be capped at 6 months past go-live date.

Focus Area	Permissible Use Category	Item Description	Justification	Funding requested
3b: Support of Pre-Release Care Management	Hiring of Staff and Training	Expand the contract with existing case management vendor (HealthRIGHT 360) to include one additional full-time case management staff to serve as a pre-release care manager	HealthRIGHT 360 currently provides case management services to incarcerated individuals in the Solano County jail and will be expanding services to meet the requirements for pre-release care management. PATH JI Round 3 funding is being requested to add an additional full-time case manager to the HealthRIGHT 360 contract to meet anticipated increased capacity needs. This position will be funded for two years until 6 months past go-live then through Medi-Cal reimbursements.	$236,220.00
3b: Support of Pre-Release Care Management	Hiring of Staff and Training	Expand the contract with existing case management vendor (The Exodus Project) to include one additional full-time case management staff to serve as a pre-release care manager	The Exodus Project currently provides case management services to incarcerated individuals in the Solano County jail and will be expanding services to meet the requirements for pre-release care management. PATH JI Round 3 funding is being requested to add an additional full-time case manager to the The Exodus Project contract to meet anticipated increased capacity needs. This position will be funded for two years until 6 months past go-live then through Medi-Cal reimbursements.	$216,000.00
3f: Support for MAT	Hiring of Staff and Training	Expand the contract with the medical services vendor to include one additional full-time MAT Coordinator position	MAT services provided by the medical services vendor are currently not sufficient to meet the requirements of the CalAIM Justice-Involved Initiative. PATH JI Round 3 funding will enable the medical services vendor to hire additional staff to meet capacity needs and ensure the MAT Program is in compliance with the CalAIM Justice-Involved Initiative. This position will be funded for one year until 6 months past go-live then through Medi-Cal reimbursements.	$226,043.00
5a: Staffing Structure and Plan	Planning	Hire a consultant to support the development of the PATH JI Round 3 Implementation Plan and Budget	Sheriff's Office staff do not have Medi-Cal expertise nor sufficient capacity to evaluate the CalAIM Justice-Involved Initiative requirements in detail. This consultant will help ensure the Sheriff's Office Implementation Plan is comprehensive across all readiness elements.	$170,050.00
5a: Staffing Structure and Plan	Planning	Hire a consultant to support completion of the Readiness Assessment and other readiness activities	Sheriff's Office staff do not have Medi-Cal expertise nor sufficient capacity to evaluate the CalAIM Justice-Involved Initiative requirements in detail. This consultant will help ensure the Sheriff's Office readiness assessment and plan is comprehensive across all readiness elements and requirements outlined in the CalAIM Justice-Involved Initiative Policy and Operational Guide. This also includes supporting other readiness activities, including procurement of the medical services vendor to ensure the contract scope of work is inclusive of the readiness elements and that services provided to incarcerated individuals are sufficiently documented for Medi-Cal claims.	$367,986.00
3a: Medical Billing and Provider Enrollment	Technology and IT Services	Costs for Azure infrastructure and vendor development to build, host, and integrate systems into the centralized data exchange hub that supports Medi-Cal billing.	Azure provides the cloud foundation for secure data ingestion, processing, and routing between justice, health, and billing systems. These infrastructure components—including data lakes, logic apps, and service buses—are critical for enabling real-time integration and compliance with DHCS data-sharing expectations. Vendor integration costs cover one-time development needed to connect external partner systems (e.g., jail management, health records, MCPs) into the hub, ensuring interoperability and end-to-end billing capability.	$304,428.60

3a: Medical Billing and Provider Enrollment	Technology and IT Services	Desktop computers (3), laptops (3), and computer monitors (6). Three scanner/printers (with ink cartridges) and the lease of one copy/scan/FAX machine	SCSO is requesting funding to purchase additional tech equipment, including three desktop computers, three laptops, and six computer monitors. This equipment will be used by the MAT Coordinator, MAT LVN, Medical Assistant (JI Clerk), Licensed Mental Health Clinician, and 2 Case Managers to complete job functions. These staff positions will be dedicated to CalAIM. Additionally, we will need 3 stand alone printer/scanners (with ink cartridges) for remote offices and to lease one copy/scan/FAX machine. (Rollover funds from Solano County E&E PATH 2)	$26,663.56
2a: Screening for Pre-Release Services	Screening for Pre-Release Services (time limited to 2 years)	Vital sign monitors (3, one for each facility)	Currently the SCSO is in need of 3 vital sign monitors to help support the assessment and monitoring of physical health and symptoms.	$13,232.29
3f: Support for MAT	Other Activities to Support Provision of Medi-Cal Reentry Services	MAT medication carts (2)	Currently, the SCSO does not have sufficient med carts to support the anticipated increase in medication administration on units due to expansion of the current MAT program. SCSO is requesting funds to support two additional med carts to support this initiative.	$5,146.32
3b: Support of Pre-Release Care Management	Other Activities to Support Provision of Medi-Cal Reentry Services	Virtual Meeting Platform Support for Embedded Care Managers and ECM providers to complete Re-entry Care Plans and Warm Hand-offs	The SCSO needs additional funds to support its virtual meeting platform. This will ensure that meetings between PRCM, ECM and JI individuals can occur to discuss RCP and that warm handoffs can occur. Additionally, it will enable ECM to have better access to JI individuals.	$27,391.55
2a: Screening for Pre-Release Services	Other Activities to Support Provision of Medi-Cal Reentry Services	UbiDuo 3 is a wireless communication device that enables people who are deaf, hard of hearing and hearing to interact instatntly with each other face to face. We would like two devices one for our booking center where all PATH 3 screening is done and one for the facility floors.	We currently have subpar systems for communication with those who are deaf and hard of hearing (point books and TTY). The UbiDuo 3 allows for instant and accurate communication with the individual. Additionally, the system is not WiFi dependent which makes it an excellent alternative for a jail environment.	$8,210.36
3b: Support of Pre-Release Care Management	Other Activities to Support Provision of Medi-Cal Reentry Services	Merlexi Craft Bariatric wheelchair for individuals of large size. We would like 6 wheelchairs, 3 for each of our facilities.	SCSO has experienced an influx of larger sized individuals who do not fit the standard size wheelchair. The Merlexi Craft bariatric wheelchair, in additiona to being made for larger individuals, is also duable and guarenteed for 3 years. Less durable wheelchairs are consistantly broken in jail settings which creates problems for folks getting to in person and virtual appointments in preparation for re-entry.	$9,000.00

Focus Area	Permissible Use Category	Description of Activities	Position Title	Anticipated Expenditure Date	Annual Salary	Percent Time Charged (FTE)	Salary Eligible for Grant Funding	Fringe Benefit Rate (%)	Fringe Benefit Cost	Total Salary and Benefits Eligible for Grant
3a: Medical Billing and Provider Enrollment	Hiring of Staff and Training	The Sheriff's Office will hire a new full-time staff responsible for reconciling new revenues from Medi-Cal reimbursement for the provision of pre-release services and incorporating those revenues into the Sheriff's Office budget. The position will be supported through grant funding until 6 months past go-live then a portion of paid Medi-Cal claims will cover the position going forward. The fringe rate is inclusive of 5% indirect costs.	Billing Assistant	10/1/2027	$64,341.00	100.00%	$64,341.00	67.34%	$43,329.05	$107,670.05
5a: Staffing Structure and Plan	Hiring of Staff and Training	The Sheriff's Office will hire a new full-time staff responsible for supporting the CalAIM Manager (currently in place) in ensuring compliance with the CalAIM Justice-Involved Initiative, including collecting, monitoring, and reporting on DHCS required measures (see Readiness Element 5c). The position will be supported through grant funding for two years until 6 months past go-live then a portion of paid Medi-Cal claims will cover the position going forward (this line item represents year 1 of 2). The fringe rate is inclusive of 5% indirect costs.	CalAIM Coordinator	10/14/2026	$99,070.00	100.00%	$99,070.00	59.93%	$59,368.50	$158,438.50
5a: Staffing Structure and Plan	Hiring of Staff and Training	The Sheriff's Office will hire a new full-time staff responsible for supporting the CalAIM Manager (currently in place) in ensuring compliance with the CalAIM Justice-Involved Initiative, including collecting, monitoring, and reporting on DHCS required measures (see Readiness Element 5c). The position will be supported through grant funding for two years until 6 months past go-live then a portion of paid Medi-Cal claims will cover the position going forward (this line item represents year 2 of 2). The fringe rate is inclusive of 5% indirect costs.	CalAIM Coordinator	10/1/2027	$104,021.00	100.00%	$104,021.00	59.27%	$61,656.05	$165,677.05
5a: Staffing Structure and Plan	Hiring of Staff and Training	The CalAIM Coordinator (1.0 FTE) is responsible for ensuring compliance with the initiative's requirements, including collecting, monitoring, and reporting on DHCS required measures. This position was only approved to be grant-funded through 10/14/27 and at that point supported by a portion of paid Medi-Cal claims to cover the position moving forward. SCSO is requesting additional funding to support this position because we anticipate that claims revenue will be insufficient during the early stages of implementation as we work to maximize Medi-Cal enrollment and billing and claiming. We are requesting that this position be funded through 2/28/2028.	CalAIM Coordinator	10/1/2027	$128,282.00	37.50%	$48,105.75	47.30%	$22,754.02	$70,859.77
3a: Medical Billing and Provider Enrollment	Implementing Billing Systems	Oversees data validation, quality assurance, and coordination of jail and health datasets used for billing, reporting, and monitoring. Supports data operations within the centralized exchange hub to ensure integrity and compliance with Medi-Cal reporting requirements.	IT Analyst Data Manager/Data Services	10/1/2027	$135,200.00	16.55%	$22,381.01	64.80%	$14,502.89	$36,883.90
3a: Medical Billing and Provider Enrollment	Implementing Billing Systems	Designs and maintains the technical architecture of the data exchange platform, including schema mapping, integration standards, and secure data pipelines. Supports scalable, CJIS- and HIPAA-compliant exchange between jail, health, and billing systems.	IT Analyst Data Architect/Data Services	10/1/2027	$135,200.00	13.50%	$18,252.00	64.80%	$11,827.30	$30,079.30
3a: Medical Billing and Provider Enrollment	Implementing Billing Systems	Serves as technical lead for the jail management system (JMS), managing configurations, data exports, and system mappings to support integration with the billing hub. Ensures accurate and timely transmission of custody and clinical data for pre-release coordination.	IT Analyst Sheriff Tech Lead	10/1/2027	$143,520.00	23.00%	$33,009.60	63.49%	$20,957.80	$53,967.40
3a: Medical Billing and Provider Enrollment	Implementing Billing Systems	Gathers business requirements, defines integration workflows, and conducts testing and validation for systems involved in billing and care coordination. Ensures solutions align with user needs and meet audit, policy, and billing documentation standards.	IT Manager	10/1/2027	$158,080.00	23.49%	$37,125.09	64.80%	$24,057.06	$61,182.15

		Provides management oversight and vendor coordination for Sheriff's Office systems participating in the data exchange and billing project. Ensures technical alignment between internal IT resources, vendor development teams, and project requirements. Supports planning, escalations, and integration activities for jail-based services and system interoperability.	IT BSA	10/1/2027	$143,520.00	23.90%	$34,301.28	61.53%	$21,105.58	$55,406.86
5a: Staffing Structure and Plan	Hiring of Staff and Training						$0.00		$0.00	$0.00
							$0.00		$0.00	$0.00
							$0.00		$0.00	$0.00

Total Budget	
Line Item Budget	$3,200,129.74
Salary Detail	$740,164.96
TOTAL	**$3,940,294.70**

2a: Screening for Pre-Release Services	Implementing Billing Systems
2b: Screening for Behavioral Health Linkages	Adoption of Certified Electronic Health Record Technology
3a: Medical Billing and Provider Enrollment	Technology and IT Services
3b: Support of Pre-Release Care Management	Hiring of Staff and Training
3c: Clinical Consultation	Development of Protocols and Procedures
3d: Virtual/In-Person In-Reach Provider Support	Additional Activities to Promote Collaboration
3e: Support for Medications	Planning
3f: Support for MAT	Screening for Pre-Release Services (time limited to 2 years)
3g: Support for Prescriptions Upon Release	Other Activities to Support Provision of Medi-Cal Reentry Services
3h: Support for Durable Medical Equipment Upon Release	
4a: Release Date Notification	
4b: Care Management Reentry Plan Finalization	
4c: Reentry Care Management Warm Handoff	
4d: Reentry Behavioral Health Linkage	
5a: Staffing Structure and Plan	
5b: Governance Structure for Partnerships	
5c: Reporting and Oversight Processes	