

**RESOLUTION NO. 2019 - \_\_\_\_\_**

**RESOLUTION OF THE SOLANO COUNTY BOARD OF SUPERVISORS CONSENTING TO AND AUTHORIZING THE DIXON UNIFIED SCHOOL DISTRICT TO ISSUE AND SELL DIXON UNIFIED SCHOOL DISTRICT GENERAL OBLIGATION BONDS, ELECTION 2016, SERIES 2019, WITHOUT FURTHER ACTION OF THE BOARD OF SUPERVISORS AND DIRECTING THE COUNTY AUDITOR-CONTROLLER TO LEVY THE TAXES FOR SUCH BONDS AND MAINTAIN TAXES ON THE TAX ROLL**

**Whereas**, Sections 53506 et seq. of the California Government Code, including Section 53508.7 thereof, provide that a school district may issue and sell bonds on its own behalf at a private sale pursuant to Sections 15140 or 15146 of the California Education Code; and

**Whereas**, Section 15140(b) of the California Education Code provides that the board of supervisors of a county may authorize a school district over which the county superintendent of schools of such county has jurisdiction to issue and sell its own bonds without the further action of the board of supervisors or officers of the county if said school district has not received a qualified or negative certification in its most recent interim report; and

**Whereas**, the Board of Education of the Dixon Unified School District (the "District"), a school district under the jurisdiction of the Superintendent of Schools of the County of Solano (the "County"), has heretofore adopted and filed with the Clerk of the Board of Supervisors of the County (the "Board of Supervisors") a resolution (the "District Resolution") providing for the issuance and sale of its Dixon Unified School District (Solano County, California) General Obligation Bonds, Election of 2016, Series 2019 (the "Series 2019 Bonds"), in one or more series, with appropriate additional or other series designations, in an aggregate principal amount not exceeding \$11,170,000, at a negotiated sale pursuant to Sections 53506 et seq. of the California Government Code; and

**Whereas**, the District, through the District Resolution, has requested that the Board of Supervisors authorize the District to issue and sell the proposed Series 2019 Bonds on its own behalf at a negotiated sale pursuant to Sections 15140 and 15146 of the California Education Code, as permitted by Section 53508.7 of the California Government Code, and the terms set forth in the District Resolution, and has represented and warranted to the County that it has not received a qualified or negative certification in its most recent interim report; and

**Whereas**, the Board of Supervisors has been formally requested by the District to levy taxes in an amount sufficient to pay the principal of and interest on the Series 2019 Bonds when due, and to direct the Auditor-Controller of the County (the "Auditor-Controller") to maintain on its tax roll, and all subsequent tax rolls, taxes sufficient to fulfill the requirements of the debt service schedules for the Series 2019 Bonds that will be provided to the Auditor-Controller by the District following the sale of the Series 2019 Bonds.

**Resolved**, the Solano County Board of Supervisors authorizes the following:

**Section 1. Recitals.** That all of the above recitals are true and correct.

**Section 2. Consent and Authorization of Negotiated Sale.** The Board of Supervisors hereby consents to and authorizes the issuance and negotiated sale by the District on its own behalf of the Series 2019 Bonds, pursuant to Sections 15140 and 15146 of the California Education Code, as permitted by Section 53508.7(c) of the California Government Code, and the terms set forth in the District Resolution. This authorization shall only apply to the Series 2019 Bonds.

**Section 3. Approval of Actions.** Officers of the County Board and County officials and staff, including, but not limited to, the Treasurer-Tax Collector, Auditor-Controller and the Clerk of the Board of Supervisors, and their respective designees, are authorized to do any and all things and are hereby authorized and directed, jointly and severally, to execute and deliver any and all documents which they may deem necessary or advisable in order to assist the District with the issuance of the Series 2019 Bonds, including but not limited to, the levy of taxes annually in an amount sufficient to pay the principal and interest coming due on the Series 2019 Bonds. Such actions heretofore taken by such officers, officials and staff of the County are hereby ratified, confirmed and approved.

**Section 4. Preparation of Tax Roll.** The Auditor-Controller is hereby directed to place on its tax roll, and all subsequent tax rolls until the Series 2019 Bonds are paid in accordance with their terms, taxes in an amount sufficient to fulfill the requirements of the debt service schedules for the Series 2019 Bonds, which will be provided to the Auditor-Controller by the District following the sale of the Series 2019 Bonds.

**Section 5. Indemnification of County.** The County acknowledges and relies upon the fact that the District Resolution provides that the District shall indemnify the County, its officers, agents and employees against any and all losses, claims, actions, suits, judgments, demands, damages, liabilities and expenses (including attorney fees and costs of investigation) of any nature arising out of any action or inaction of the District with respect to the issuance of the Series 2019 Bonds.

**Section 6. Limited Responsibility for Official Statement.** Neither the County Board nor any officer of the County has prepared or reviewed the official statement of the District describing the Series 2019 Bonds ("Official Statement"), and this County Board and the various officers of the County take no responsibility for the contents or distribution thereof; provided, however, that solely with respect to a section contained, or to be contained, therein describing the County's investment policy, current portfolio holdings, and valuation procedures, as they may relate to funds of the District held by the Treasurer-Tax Collector, the Treasurer-Tax Collector is hereby authorized and directed to prepare and review such information for inclusion in the District's Official Statement and in a Preliminary Official Statement, and to certify in writing prior to or upon the issuance of the Series 2019 Bonds that the information contained in such section(s) does not contain any untrue statement of a material fact or omit to state any material fact necessary in order to make the statements made therein, in the light of the circumstances under which they are made, not misleading.

**Section 7. Effective Date.** This Resolution shall take effect immediately upon its passage.

Passed and adopted by the Solano County Board of Supervisors at its regular meeting on May 7, 2019 by the following vote:

AYES:	SUPERVISORS	_____
		_____
NOES:	SUPERVISORS	_____
EXCUSED:	SUPERVISORS	_____

\_\_\_\_\_  
ERIN HANNIGAN, Chairwoman  
Solano County Board of Supervisors

ATTEST:  
BIRGITTA E. CORSELLO, Clerk  
Board of Supervisors

By: \_\_\_\_\_  
Jeanette Neiger, Chief Deputy Clerk